| Use Case II | Abbreviated Name | Original Phrase ID | Intent |
|----------------|---|-----------------------|---|
| 1.1 | Track Production Costs | 40 | Display information relating to the ongoing production costs of specific products |
| 1.2 | Plan Production Costs | 41 | Enable the actor to specify expected production costs over a period of time |
| 1.3 | Plan Sales Staffing Requirements | 43 | Enable the actor to specify required staffing levels over a period of time |
| 1.3.1 | Add Resumes to Requirements | 49 | Create a link between a given resume and a specified staffing requirement |
| 1.3.2 | Plan Sales Benefits and Incentives | 43 | Enable the actor to specify the intended sales benefits and incentives schemes over a |
| 1.4 | Track Sales by Sales Representative | 2 | period of time Display information relating to the sales activities of a named sales representative |
| 2.1 | Establish Sales Goals | 25 | Enable the actor to specify the intended financial and product-related sales goals over a period of time |
| 2.1.1 | Link Sales Goals to Sales Representative | 25 | Create a link between a given sales goal and a specified sales representative |
| 2.2 | Update Review Information | 45 | Modify the results of a review report |
| 2.2.1 | Associate Review with Employee Record | 45 | Create a link between a given performance review stored on the system and an employee record |
| 2.3 | Search for Employee Review | 44 | Report the results of a search of available reviews based on defined search criteria |
| 2.3.1 | Search for Employee Review by Name | 44 | Report the results of a search of available reviews based on employee name |
| 2.3.2 | Search for Employee Review by Keyword | 44 | Report the results of a search of available reviews based on a search keyword |
| 2.3.3 | Search for Employee Review by Employee Number | 44 | Report the results of a search of available reviews based on employee number |
| 2.4 | View Review Information | 45 | Display information relating to a specified review report |
| 2.5 | Search for Employee Record | 48 | Report the results of a search of available employee records based on defined search |
| 3.1 | View Contact List | 4 | criteria Display information relating to the list of contacts associated with a given sales representative |
| 3.2 | Search for a Contact | 4 | Report the results of a search of sales contacts in the contact list |
| 3.3 | Manage Contact in Contact List | 21 | Enable the actor to add, edit, delete or otherwise modify a contact in the contact list |
| 3.3.1 | Add Contact to Contact List | 21 | Enable the actor to add a contact in the contact list |

| 3.3.2 | Modify Contact in Contact List | 21 | Enable the actor to edit a contact in the contact list |
|-------|--------------------------------|----|--|
| 3.3.3 | Delete Contact in Contact List | 21 | Enable the actor to delete a contact in the contact list |
| 3.4 | View a Contact | 4 | Display information relating to a specified contact associated with a given sales representative |
| 3.4.1 | View Contact Summary | 4 | Display summary information relating to a specified contact associated with a given sales representative |
| 3.4.2 | View Contact Details | 4 | Display all details that exist relating to a specified contact associated with a given sales representative |
| 4.5 | Retrieve Customer Data | 21 | Return the selected information about one or more customers |
| 4.5.1 | Identify Popular Products | 2 | Display products that have been been purchased the most in a selected period |
| 4.5.2 | Identify Best Customers | 3 | Display information showing who the best customers have been in a selected period, that is the customers who have made the most sales by value |
| 4.5.3 | Identify Top Buyers | 5 | Display information showing the customers who have made the most purchases across all products and also of a single product in a selected period |
| 4.5.4 | View Price Modifications | 9 | View modifications on products (promotional, seasonal, increases) in orders that have been placed within a time period TBD (30 days, 60 days?) |
| 4.6 | Search for a Customer | 4 | Report the results of a search of the list of customers |
| 4.6.1 | View Customer Details | 16 | Display detailed information relating to a specified customer |
| 4.6.2 | View Customer Summary | 16 | Display summary information relating to a specified customer |
| 5.1 | Order Product Specs | 60 | Enable a customer to order product specifications without speaking to an employee |
| 5.1.1 | Order Product Specs by Mail | 60 | Enable a customer to order a selected catalog item's specification without speaking to an employee, and receive it by the U.S. Postal Service |
| 5.1.2 | Print Order Product Specs | 60 | Enable a customer to print product specifications from the Web site, without speaking to an employee |
| 5.1.3 | View Product Specs Online | 60 | Enable a customer to view product specifications on the Web site |
| 5.2 | Track Order | 30 | Display information relating to the ongoing status of an order awaiting fulfillment |
| 5.3 | Revise Order | 30 | Enable the actor to revise an existing order, for example to add or remove order items |
| 5.4 | Cancel Order | 30 | Enable the actor to cancel an existing order |
| 5.5 | Apply discount to Order | 18 | Enable the actor to apply a discount to a given order |
| | | | |

| 5.5.1 | Apply Discount to Product | 18 | Enable the actor to apply a discount to a given product, associated with an order |
|---------|---|-----------|--|
| 5.5.1.1 | Request a Higher Level Of Discount | 19 | Enable a sales representative to request a higher level of discount (between 15 and 20%) to a given product, than she/he would normally apply |
| 5.5.2 | Approve a Higher Level of Discount | 20 | Enable a sales manager to approve a request by a sales representative for a higher-than- normal discount (up to 20%) |
| 5.6 | Logging Order | 30 | Enable the application to determine the status of an order (created, pending, ready to fill, filled, on hold, other status criteria TBD) |
| 5.7 | Locate Nearest Sales Office | 58 | Enable the actor to identify the geographically nearest sales office to a given location. |
| 5.8 | Get Help | 59 | Enable the actor to view information on how to use the functions of the system |
| 5.8.1 | Get Help from IM | 59 | Enable the actor to communicate with a support person via an Instant Messenger session, to get help on how to use the functions of the Web site |
| 5.8.2 | Get Help from a Wizard | 59 | If an actor is accessing help information for a specific function, enable the actor to initiate a wizard which takes the actor through the required actions to complete the function, in |
| 5.8.3 | Get Help from FAQ | 59 | If an actor is accessing help information for a specific function, present a list of frequently asked questions (FAQ) which may solve the actor's problem |
| 5.9 | Create Order | 1 | Enable the actor to create a new order |
| 5.9.1 | Employee Creates Order with Laptop | 1, 12 | Enable the actor to create an order using a laptop and add a number of products to it |
| 5.9.2 | Employee Creates Order with Microsoft Windows CE Device | 1, 12 | Enable the actor to create an order using a Microsoft Windows CE device and add a number of products to it |
| 5.9.3 | Create Order by Web | 1, 12, 73 | Enable the actor to create an order using the internet and add a number of products to it |
| 5.10 | Print Order | 73 | Enable the actor to print an order as it was submitted; also includes printing order status |
| 6.1 | View Catalog | 34 | Enable the actor to search for products in the product catalog |
| 6.1.1 | Add Items in Catalog | 35 | Enable the actor to add products to the product catalog |
| 6.1.2 | Employee View Catalog | 34 | Enable a sales representative to browse products in the product catalog |
| 6.2 | View Item Summary | 35 | Enable the actor to view a summary of the information about a given product in the product catalog |
| 6.3 | View Item Detail | 35 | Enable the actor to view detailed information about a given product in the product catalog |
| 6.3.1 | Edit Items in Catalog | 36 | Enable the actor to modify detailed information about a given product in the product catalog |
| 6.4 | Delete Item from Catalog | 36 | Enable the actor to delete a given product in the product catalog |

6.5